



BILIA PUBLISHES RESULTS OF ITS NEW SHARE ISSUE

The subscription period for Bilia AB's (publ) new share issue with preferential rights for existing shareholders expired on 23 December 2008. The subscription rate for the Units (one Unit consists of a subordinated debenture and a warrant) included in the new share issue was 85.2 per cent with the support of unit rights and 0.3 per cent without the support of unit rights. The remainder up to SEK 100 million, corresponding to 12.2 per cent of the issued Units, will be subscribed to by Bilia's largest owner, Investment AB Öresund, in accordance with the issue guarantee agreement. Bilia's unit rights that were obtained as a result of the company's 1,000,000 share buy-back were not utilised for subscription, in accordance with the current regulations.

Taken as a whole, this means that the new share issue has generated SEK 100 million for Bilia, prior to issue expenses. This new share issue involves the raising of a subordinated debenture worth SEK 100 million, together with the associated issue of 5,000,000 warrants entitling the holders to subscribe to the same number of Series A shares in Bilia at a price of SEK 20 per share. If the warrants are utilised to the full, the company's share capital will be increased by SEK 50,000,000 to total SEK 264,592,550.

These subordinated debentures and warrants are expected to be the object of trading at NASDAQ OMX Stockholm AB around 14 January 2009. The last day for trading in Units that have been paid for and subscribed to ("BTU") will be 7 January 2009.

Göteborg, 5 January 2009

Bilia AB (publ)

For further information, please contact Bilia's managing director, Jan Pettersson, or its CFO, Gunnar Blomkvist, Bilia AB, phone + 46 31 709 55 00.

The above information is such that Bilia AB (publ) must make public according to the legislation relating to the securities market and/or the legislation relating to trade in financial instruments. This information was distributed for publication on 5 December 2008 at 0845.

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