



**PROSPECTUS RELATING TO NEW SHARE ISSUE WITH
PREFERENTIAL RIGHTS FOR SHAREHOLDERS IN BILIA AB (PUBL)
AVAILABLE**

A prospectus has been produced as a result of the invitation to subscribe to a subordinated debenture and warrants ("Units") in Bilia. This prospectus is available from Bilia AB's head office, Box 9003, SE-400 91 Göteborg, and from HQ Bank, Norrlandsgatan 15D, SE-103 71 Stockholm. It is also available on Bilia's website, www.bilia.se, and on the HQ Bank website, www.hq.se.

The prospectus was sent by post to all directly registered shareholders in Bilia on the record day, 4 December 2008.

Göteborg, 5 December 2008

Bilia AB (publ)

For further information, please contact Bilia's managing director, Jan Pettersson, or its CFO, Gunnar Blomkvist, Bilia AB, phone + 46 31 709 55 00.

The above information is such that Bilia AB (publ) must make public according to the legislation relating to the securities market and/or the legislation relating to trade in financial instruments. This information was distributed for publication on 5 December 2008 at 1135.

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