



BILIA'S EXTRAORDINARY SHAREHOLDERS' MEETING

Today's extraordinary shareholders' meeting was convened to approve Bilia's board of directors' decision on 13 November 2008 to float a new share issue involving a subordinated debenture worth a maximum of SEK 107,296,260 kronor, together with an associated issue of a maximum of 5,364,813 warrants. The company's share capital could increase by a maximum of SEK 53,648,130 if the share issue is subscribed to in full and all the warrants are utilised.

Bilia's shareholders have preferential rights to subscribe to the subordinated debenture and warrants (Units). Anyone holding one (1) share in Bilia on the record day will be given one (1) unit right. Four (4) unit rights entitle the holder to subscribe to one (1) Unit comprising one (1) subordinated debenture worth a nominal SEK 20 and one (1) warrant. Each warrant entitles the holder to subscribe to one (1) Series A share in Bilia.

The record day for participating in this preferential share issue is 4 December 2008.

The subscription price for a Unit is SEK 20.

A prospectus relating to this share issue is expected to be published on 5 December 2008.

The subscription period is 9-23 December 2008.

Trade in unit rights will take place on 9-18 December 2008.

This share issue has been guaranteed to the sum of SEK 100 million by Investment AB Öresund.

Göteborg, 1 December 2008

Bilia AB (publ)

For further information, please contact Bilia's managing director, Jan Pettersson, or its CFO, Gunnar Blomkvist, Bilia AB, phone + 46 31 709 55 00.